


**ATHENA**  
**GOLD**

# Exploring in Prolific Gold Belts

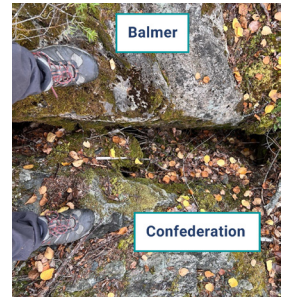
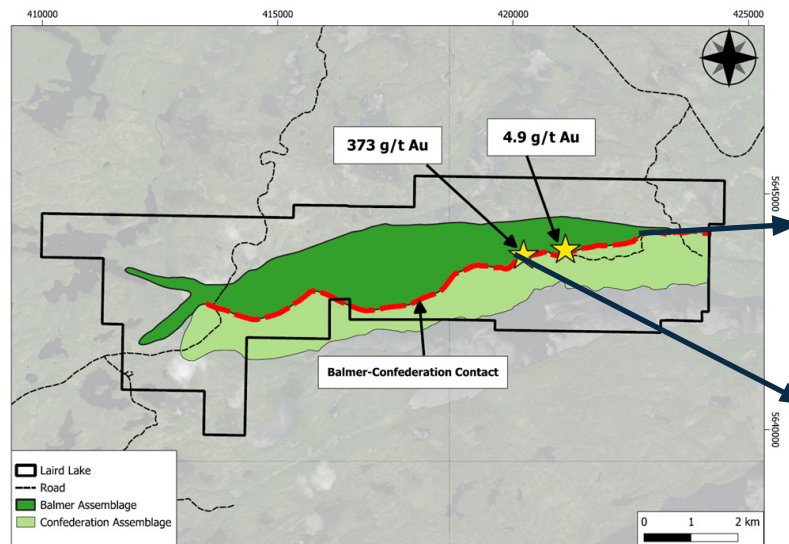
**Athena Gold** is a leader in mineral exploration, specializing in the acquisition and development of high-potential properties. The company is committed to uncovering and advancing valuable precious and base metal assets in North America. The Laird Lake gold project is in Ontario's Red Lake Gold District, spanning 4,158 hectares with promising results up to 373 g/t Au in bedrock, situated near established mines. Another key asset is the Excelsior Springs Au-Ag, is in Nevada's Walker Lane Trend, encompassing 1,675 hectares and includes three historic mines where recent drills revealed 5.2 g/t Au over 33 m.

## Share Structure

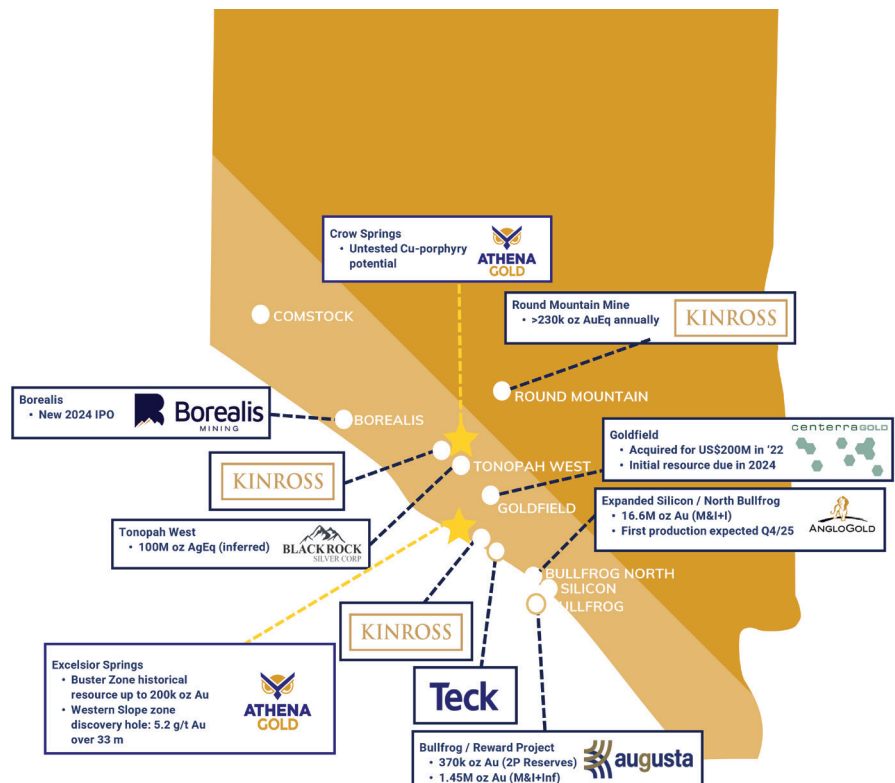
(as of April 1, 2025)

Shares Issued	239M
Warrants	43M
Stock Options	5.2M
Fully Diluted	287M
52 Week High/Low	\$0.08/\$0.03

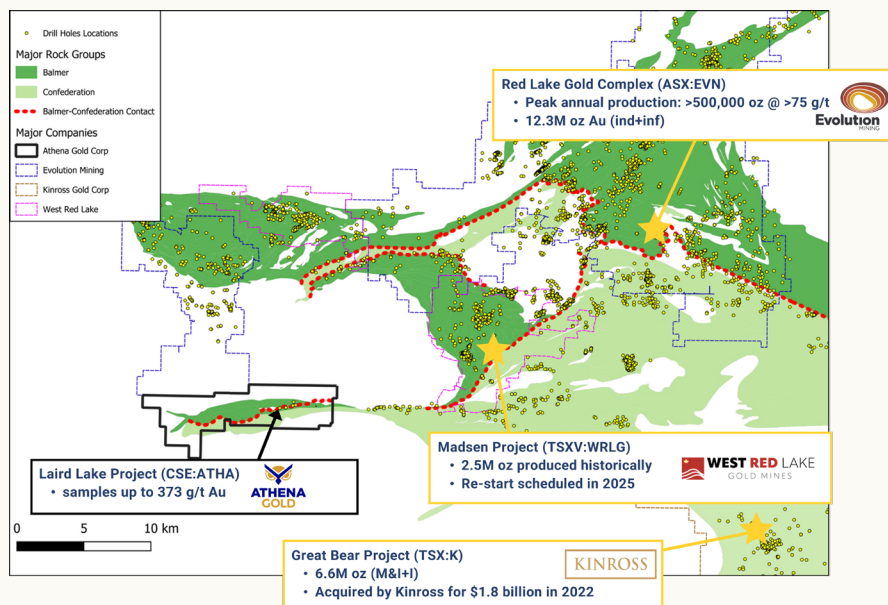
## Ontario's Red Lake District: Laird Lake



## Nevada's Walker Lane Trend: Excelsior Springs

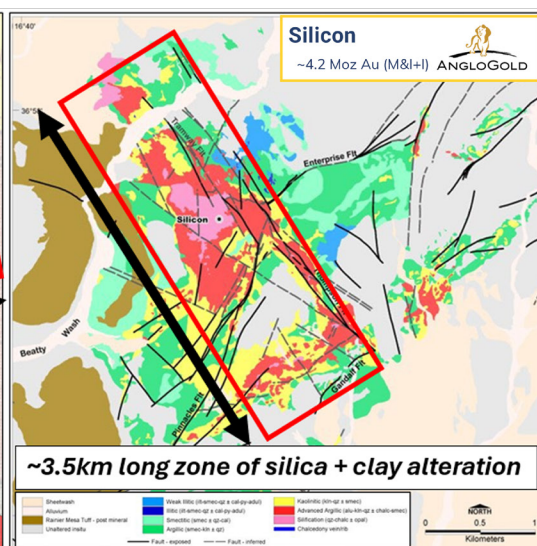
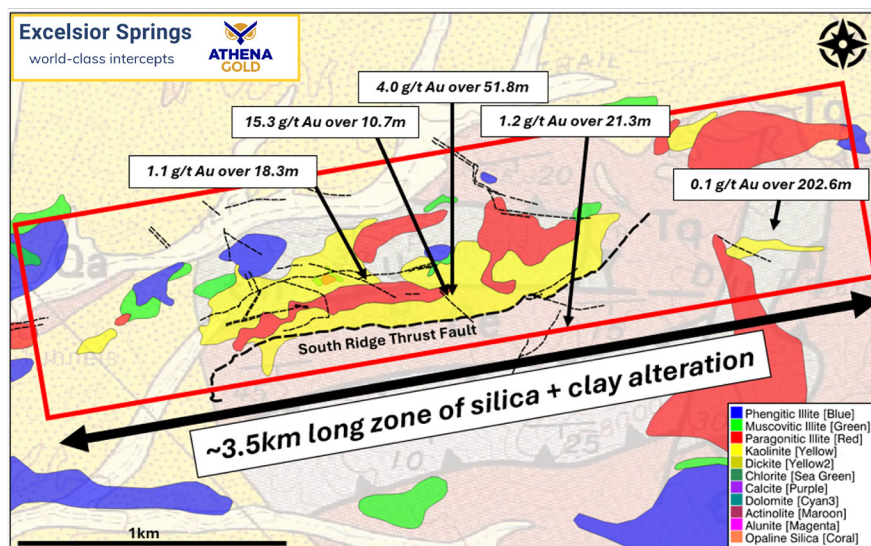


## Red Lake District, Ontario: Laird Lake



- >30M oz Au produced from amongst the highest-grade mines globally
- Long mining history dating back to 1920s, with local workforce and infrastructure
- Recent sampling returned 373 g/t Au

## Walker Lane, Nevada: Excelsior Springs



### Size of the prize: An analog to Anglo Gold's Silicon Project

- Same deposit type in the same mining jurisdiction
  - Silicon, like Excelsior, comprised historical underground mines associated with silica and clay alteration, that now make for an open-pit target
- Similar drill intercepts, similar alteration footprint, similar structural setting
  - Silicon's discovery hole returned similar grade-thickness intercepts as Excelsior's Western Slope discovery hole

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