

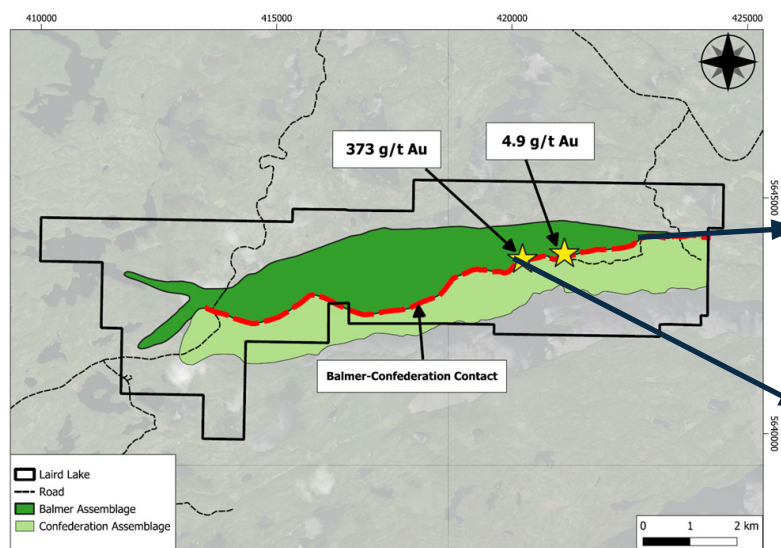


**ATHENA**  
**GOLD**

# Exploring in Prolific Gold Belts

Athena Gold specializes in mineral exploration and acquiring mineral properties. The company aims to identify and develop valuable precious and base metal sites in North America. Its main project, the Excelsior Springs Au-Ag, is in Nevada's Walker Lane Trend, encompassing 1,675 ha and includes three historic mines where recent drills revealed 5.2 g/t Au over 33 m. Another project, Laird Lake, is in Ontario's Red Lake Gold District, spanning 4,158 hectares with promising results up to 373 g/t Au, situated near established mines.

## Ontario's Red Lake District: Laird Lake

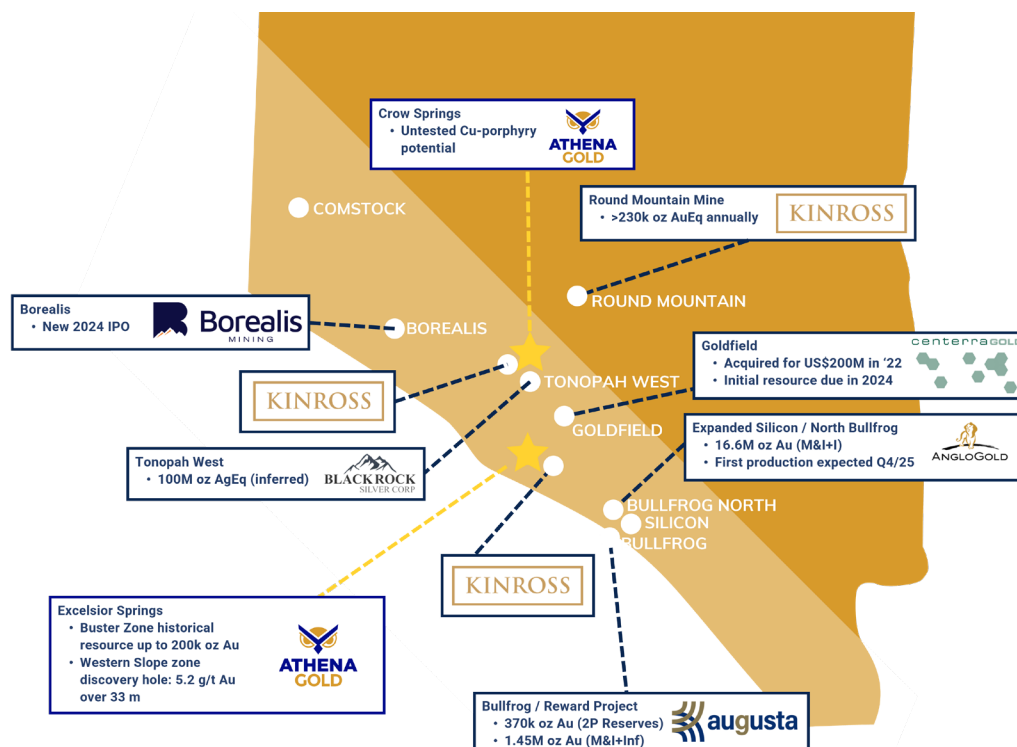


## Nevada's Walker Lane Trend: Excelsior Springs

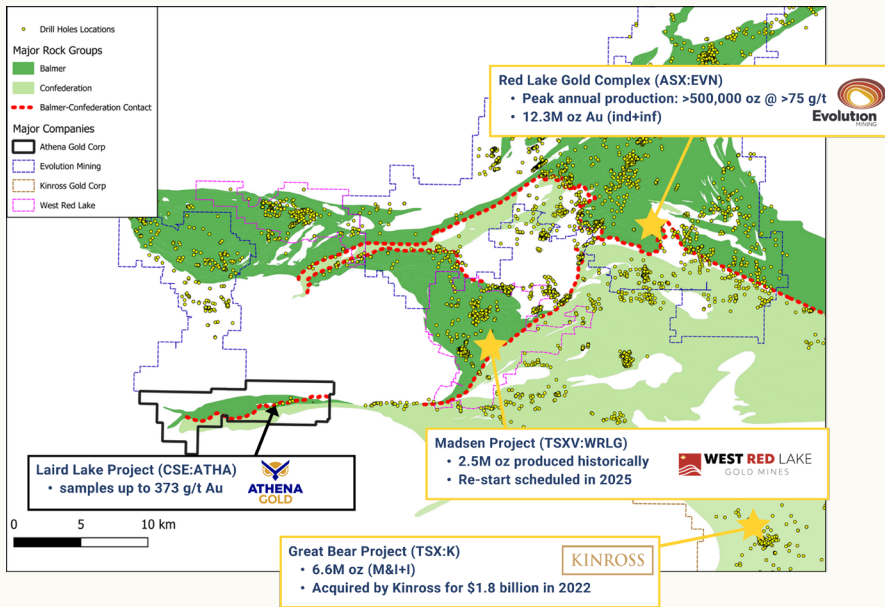
### Share Structure

(as of December 1, 2024)

Shares Issued	218M
Warrants	32M
Stock Options	5.2M
Fully Diluted	255.2M
Market Cap	\$7.8M
52 Week High/Low	\$0.08/\$0.025

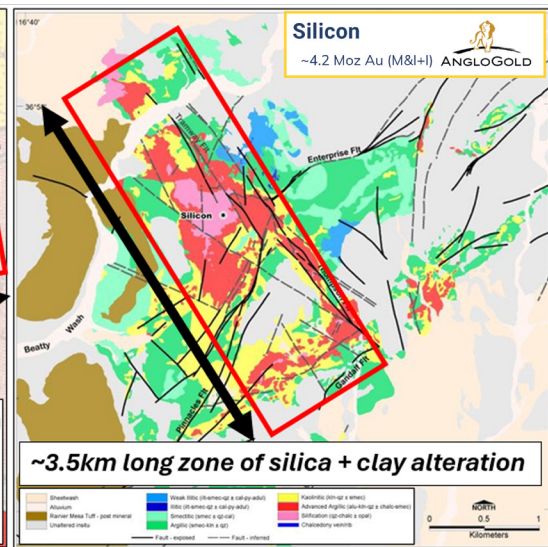
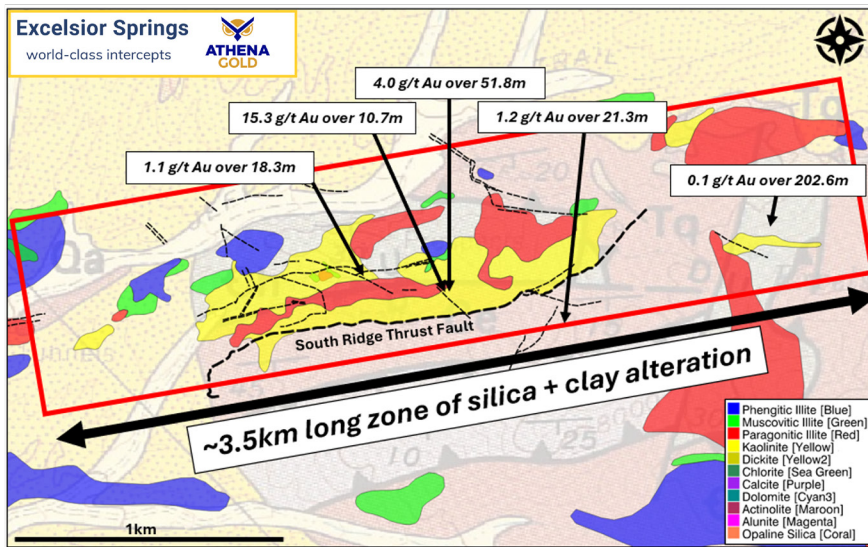


# Red Lake District: Laird Lake



- >30M oz Au produced from amongst the highest-grade mines globally
- Long mining history dating back to 1920s, with local workforce and infrastructure
- Recent sampling returned 373 g/t Au

# Walker Lane Nevada: Excelsior Springs



## Size of the prize: An analog to Anglo Gold's Silicon Project

- Same deposit type in the same mining jurisdiction
  - Silicon, like Excelsior, comprised historical underground mines associated with silica and clay alteration, that now make for an open-pit target
- Similar drill intercepts, similar alteration footprint, similar structural setting
  - Silicon's discovery hole returned similar grade-thickness intercepts as Excelsior's Western Slope discovery hole

## Contact Us

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